

Counselor Dashboard

School ▼ Class ▼ Wing ▼ Scholarship Status ▼ Payment Link ▼ Link Status ▼ Payment Status ▼ Lead Status ▼
Follow Up Date(From). ▼ Follow Up Date(To). ▼ Counsellor ▼

Application Number : 123456

Student Name : Aman Rouniyar
School : ODM Public School
Class : 11 Science
Wing : Residential

Fee Structure Name : 11 Science Residential Payment Plan
Scholarship Name : 100% Scholarship
Scholarship Status : **Approved**

Registered Mobile Number : 9337781090
Registered Email ID : amanrouniyar@odmegroup.org

Payment Link : **Sent** **Re-Send**






Payment Link Status : **Active**

Payment Status : **Pending**

Admission Status : **Pending**

Hot ▼

Assigned Counsellor : Mangesh Sir
Follow Up : 11:00AM , 16-Jan-2022

Scholarship Status : **Approved** **Pending** **Rejected**






Payment Link : **Send Now** **Sent** **Re-Send**

Payment Link Status : **Active** **Expired**

Payment Status : **Pending** **Paid** **Partially Paid**

Lead Status : **Hot** ▼ **Warm** ▼ **Cold** ▼ **Not Interested.** ▼

Admission Status : **Confirmed** If Provisional Admission fee or Admission Fee is paid, then admission is confirmed
Withdraw If students withdraw admission, we will refund (This will be discussed later)

-  View Application Form → We will open application form directly
-  View Documents → We will open documents page!
-  Chat / Replies (Email) → Chat & Replies from Email "Chat Assistance button"
-  Detail Page
-  Follow Up Page → Directly Add Follow up page

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View Application Form

View Documents

Replies

Follow-up

Lead Status

Fee Structure

Payment Plan

Scholarship Details

Transaction History

Admission Details

Replies

Student Name
Date & Time : 16-01-2022 , 14:00

Counsellor Name
Date & Time : 16-01-2022 , 14:00

Write here to reply



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View Documents



Replies



Follow-up & Notes



Lead Status



Fee Structure



Payment Plan



Scholarship Details



Transaction History



Admission Details

FOLLOW UP & NOTES DETAILS

Counsellor Name : Parents asked to scheduled on 16-Jan-2022

Scheduled



Added on : 16-01-2022 , 14:00

Mark as complete

Follow up on : 16-01-2022 , 14:00

Counsellor Name : Parents has asked to call tomorrow as they were busy right now!

Re-Scheduled



Added on : 16-01-2022 , 14:00

Mark as complete

Follow up on : 17-01-2022 , 14:00

Counsellor Name : Parent's Answered and task is completed!

Completed



Added on : 16-01-2022 , 14:00

Counsellor Name : Only remark is added and follow up is not added by counsellor.



Added on : 16-01-2022 , 14:00

FOLLOW UP DATE

DD - MM - YYYY

FOLLOW UP TIME

HH : MM

ADD REMARKS



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LEAD STATUS

Counsellor Name : changed the status from **Hot** to **Warm** at 14:00, 14-Jan-2022

Counsellor Name : changed the status from **Warm** to **Cold** at 18:00, 15-Jan-2022

Counsellor Name : changed the status from **Cold** to **Not Interested.** at 09:00, 16-Jan-2022

Update Status ▼

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Payment Link Status : Active

Payment Status : Pending

Admission Status : Pending

Hot

Assigned Counsellor : Mangesh Sir
Follow Up : 11:00AM , 16-Jan-2022



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SCHOLARSHIP DETAILS

SCHOLARSHIP NAME	APPLIED BY	APPLIED DATE & TIME	REMARKS	ATTACHMENT	STATUS
100% SCHOLARSHIP	MANGESH SIR	14-JAN-2022 , 14:00	CTO REFERENCE	VIEW	PENDING

SCHOLARSHIP NAME	ACTION BY	ACTION DATE & TIME	REMARKS	ATTACHMENT	STATUS
100% SCHOLARSHIP	NEEL SIR	14-JAN-2022 , 18:00	OK		PENDING

APPLIED STATUS

APPROVAL STATUS

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Admission Details

Admission Session : <input type="text"/>	Application Number : <input type="text"/>	Father's Name <input type="text"/>
School Applied For : <input type="text"/>	Admission Number : <input type="text"/>	Father's Mobile No. <input type="text"/>
Class : <input type="text"/>	Student Name : <input type="text"/>	Father's Email ID <input type="text"/>
Wing : <input type="text"/>	Registered Mobile Number : <input type="text"/>	Mother's Name <input type="text"/>
Section : <input type="text" value="NA"/>	Registered Email ID : <input type="text"/>	Mother's Mobile No. <input type="text"/>
House : <input type="text" value="NA"/>	ODM Connect Login ID: <input type="text"/>	Mother's Email ID <input type="text"/>

[Send Password Reset Link](#)

Admission Fee Payment Details

Fee Structure Name <input type="text"/>	Payment Amount <input type="text"/>	Transaction ID : <input type="text"/>
Payment Plan Name <input type="text"/>	Payment Mode <input type="text"/>	Received By : <input type="text"/>
Payment Status <input type="text"/>	Payment Date & Time <input type="text"/>	

Hostel Information

Hostel Name : <input type="text" value="NA"/>	Block : <input type="text" value="NA"/>	Floor : <input type="text" value="NA"/>	Room No. : <input type="text" value="NA"/>
Hostel Type : <input type="text" value="NA"/>	Accommodation Type <input type="text" value="NA"/>	Seater <input type="text" value="NA"/>	

Transportation Information

Availed <input type="text" value="NA"/>	Pickup Point <input type="text" value="NA"/>	Drop Point <input type="text" value="NA"/>
Transportation? <input type="text" value="NA"/>	Pickup Point <input type="text" value="NA"/>	Drop Point <input type="text" value="NA"/>

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Academic Details

Subject-1	NA	Mandatory	
Subject-2	NA	Mandatory	
Subject-3	NA	Mandatory	
Subject-4	NA	Mandatory	
Subject-5	NA	Optional-1	
Subject-6	NA	Optional-1	