

Counselor Dashboard

School ▼ Class ▼ Wing ▼ Scholarship Status ▼ Payment Link ▼ Link Status ▼ Payment Status ▼ Lead Status ▼
Follow Up Date(From). ▼ Follow Up Date(To). ▼ Counsellor ▼

Application Number : 123456

Student Name : Aman Rouniyar
School : ODM Public School
Class : 11 Science
Wing : Residential

Fee Structure Name : 11 Science Residential Payment Plan
Scholarship Name : 100% Scholarship
Scholarship Status : **Approved**

Registered Mobile Number : 9337781090
Registered Email ID : amanrouniyar@odmegroup.org

Payment Link : **Sent** **Re-Send**






Payment Link Status : **Active**

Payment Status : **Pending**

Admission Status : **Pending**

Hot ▼

Assigned Counsellor : Mangesh Sir
Follow Up : 11:00AM , 16-Jan-2022

Scholarship Status : **Approved** **Pending** **Rejected**






Payment Link : **Send Now** **Sent** **Re-Send**

Payment Link Status : **Active** **Expired**

Payment Status : **Pending** **Paid** **Partially Paid**

Lead Status : **Hot** ▼ **Warm** ▼ **Cold** ▼ **Not Interested.** ▼

Admission Status : **Confirmed** If Provisional Admission fee or Admission Fee is paid, then admission is confirmed
Withdraw If students withdraw admission, we will refund (This will be discussed later)

-  View Application Form → We will open application form directly
-  View Documents → We will open documents page!
-  Chat / Replies (Email) → Chat & Replies from Email "Chat Assistance button"
-  Detail Page
-  Follow Up Page → Directly Add Follow up page

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View Application Form

View Documents

Replies →

Follow-up

Lead Status

Fee Structure

Payment Plan

Scholarship Details

Transaction History

Admission Status

Replies

Student Name
Date & Time : 16-01-2022 , 14:00

Counsellor Name
Date & Time : 16-01-2022 , 14:00

Write here to reply





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Payment Status : Pending
Admission Status : Pending

Hot

Assigned Counsellor : Mangesh Sir
Follow Up : 11:00AM , 16-Jan-2022



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Follow-up & Notes

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FOLLOW UP & NOTES DETAILS

Parents asked to scheduled on 16-Jan-2022 Scheduled
Added on : 16-01-2022 , 14:00 **Mark as complete** **Follow up on :** 16-01-2022 , 14:00

Parents has asked to call tomorrow as they were busy right now! Re-Scheduled
Added on : 16-01-2022 , 14:00 **Mark as complete** **Follow up on :** 17-01-2022 , 14:00

Parent's Answered and task is completed! Completed
Added on : 16-01-2022 , 14:00 **Mark as complete** **Follow up on :** 17-01-2022 , 14:00

Only remark is added and follow up is not added by counsellor.
Added on : 16-01-2022 , 14:00

FOLLOW UP DATE

FOLLOW UP TIME

DD - MM - YYYY

HH : MM

ADD REMARKS



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Follow Up : 11:00AM , 16-Jan-2022



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View Documents

Replies

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Lead Status →

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Admission Status

LEAD STATUS

Counsellor Name	16-01-2022 , 14:00	Hot to Warm
Counsellor Name	16-01-2022 , 14:00	Warm to Cold
Counsellor Name	16-01-2022 , 14:00	Cold to Not Interested.

Update Status ▼

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Payment Link Status : Active

Payment Status : Pending

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Hot ▼

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Update Status ▼